



INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(51) International Patent Classification 4 : B62D 11/10		A1	(11) International Publication Number: WO 87/ 02952 (43) International Publication Date: 21 May 1987 (21.05.87)
<p>(21) International Application Number: PCT/AU86/00322 (22) International Filing Date: 29 October 1986 (29.10.86)</p> <p>(31) Priority Application Number: PH 3350 (32) Priority Date: 11 November 1985 (11.11.85) (33) Priority Country: AU</p> <p>(71) Applicant (for all designated States except US): IFIELD ENGINEERING PTY. LIMITED [AU/AU]; 45 Carters Road, Dural, NSW 2158 (AU).</p> <p>(72) Inventor; and (75) Inventor/Applicant (for US only) : FRAZER, Hugh, Ivo [AU/AU]; Cliftonville Road, Lower Portland, NSW 2756 (AU).</p> <p>(74) Agent: F.B. RICE & CO.; 28a Montague Street, Balmain, NSW 2041 (AU).</p>		<p>(81) Designated States: AU, DE (European patent), FR (European patent), GB (European patent), US.</p> <p>Published <i>With international search report.</i></p>	
<p>(54) Title: STEERING SYSTEM FOR VEHICLES</p>			
<p>(57) Abstract</p> <p>A transmission for a skid-steering vehicle having two tracks or two sets of wheels (32) in which power is transferred from one or more prime movers (31) to the tracks or wheels (32) through a gear box (35) is proportional to the sum of the input speeds and the difference between the output speeds is proportional to the difference between the input speeds, the internal gearing of the gear box (35) consisting of two only differential gearing sets each comprising three elements (1, 5, 6) within connections (7, 8) between two of the elements of one of the differential set with two of the elements of the other differential set. A fully hydraulic drive is preferably provided between the prime mover (31) and hydraulic motors (34) driving the gear box (35).</p>			

FOR THE PURPOSES OF INFORMATION ONLY

Codes used to identify States party to the PCT on the front pages of pamphlets publishing international applications under the PCT.

AT Austria	FR France	ML Mali
AU Australia	GA Gabon	MR Mauritania
BB Barbados	GB United Kingdom	MW Malawi
BE Belgium	HU Hungary	NL Netherlands
BG Bulgaria	IT Italy	NO Norway
BJ Benin	JP Japan	RO Romania
BR Brazil	KP Democratic People's Republic of Korea	SD Sudan
CF Central African Republic	KR Republic of Korea	SE Sweden
CG Congo	LI Liechtenstein	SN Senegal
CH Switzerland	LK Sri Lanka	SU Soviet Union
CM Cameroon	LU Luxembourg	TD Chad
DE Germany, Federal Republic of	MC Monaco	TG Togo
DK Denmark	MG Madagascar	US United States of America
FI Finland		

- 1 -

"STEERING SYSTEM FOR VEHICLES"

This invention relates to skid-steering vehicles such as tractors and military tanks where the vehicle is driven by two ground engaging members which may be two tracks or two sets of wheels, placed on each side of the vehicle, 5 and steered by an imposed difference in speeds of the tracks or sets of wheels.

The present invention provides a transmission consisting of prime movers, hydraulic pumps, hydraulic motors, associated circuitry and a gear box that provides 10 new capabilities in such skid-steering vehicles both in improved high speed performance and in improved vehicle lay-out and control characteristics while still meeting necessary space and weight criteria.

Many low speed tractors and the like have separate 15 hydraulic motors driving each track through gearing to provide both steering and traction. However, they are inherently limited in speed, for any reasonable input power, because steering requires that the tracks or sets of wheels be skidded at any speed, and the power needed to 20 skid the tracks or sets of wheels is excessive at high vehicle speeds.

High speed skid-steer vehicles, such as those used 25 for military applications, overcome this problem by using differential epicyclic gearing 'superposed' on the drive train to each track or set of wheels with one element of each such differential being independently driven by, commonly, a hydraulic motor to provide steering. Usually the input drive is connected to the annulus gear of both 30 differential epicyclic gear sets, while the output to the tracks or sets of wheels is connected to the planet frame, the steering input being connected to the sun gear.

During turning at speed, the required torque difference is generated to skid the tracks or sets of wheels, with the turning power, often many times the drive 35 power, being almost entirely transmitted directly from the

SEARCHED INDEXED
SERIALIZED FILED

- 2 -

inside track or set of wheels to the outside track or set of wheels through the superposed gears, the drive transmission continuing only to transmit drive power from the prime mover.

5 Typically, such a transmission would consist of a mechanical, hydrokinetic-mechanical or hydrostatic-mechanical transmission connecting the prime mover to both annuli for traction purposes. The prime mover also drives a hydraulic pump which in turn drives a hydraulic motor 10 driving the two sun gears, through gearing in opposite directions. If the motor is held stationary, the track or wheel set speeds will be equal and the vehicle will tend to travel in a straight line. If the motor is rotated, a speed difference will be superimposed on the tracks or 15 sets of wheels causing the vehicle to turn.

Another variety of turn control described in the patent literature, but to the inventor's knowledge not used in practice, attaches a hydraulic pump/motor to one element of each of the superposed epicyclic gears, without 20 an engine driven pump, thus providing a torque and speed ratio between these elements. Such an arrangement would not provide the same ease of control as the more common system described in the previous paragraph.

These basic drive and steering systems, with many 25 detailed variations are described in many patents, the most relevant to the present invention are:-

	US	1,984,830	Higley	US	2,336,911	Zimmermann
	US	2,377,354	Merritt	US	2,518,578	Tomlinson
	US	2,730,182	Sloane	US	2,874,591	Thoma
30	US	3,081,647	Blenke	US	3,177,964	Anderson
	US	3,199,286	Anderson	US	3,349,860	Ross
	US	3,461,744	Booth	US	3,590,658	Tuck
	US	3,815,698	Bradley	US	4,174,762	Hopkins
	US	4,393,952	Schreiner	GB	941,735	
35	GB	945,425		GB	2,084,702	

This invention can be applied to provide a high speed drive and steer system with all the power being transmitted hydraulically. All-hydraulic power is known 5 for low speed drives without a superposing gear system, and split hydrostatic-mechanical drives are known for high speed drives, with full hydraulic steering. However, until now, full hydraulic drives were always too heavy and bulky 10 to be competitive with mechanical, hydrokinetic-mechanical or hydrostatic-mechanical drives.

For example, taking a transmission suitable for a 18,000 kg high speed military vehicle, the complete 15 hydraulic system weight (not including the superimposing gearing) using a conventional drive system with drive pump and motor and separate steer pump and motor is estimated as being 740 kg. On the other hand, a transmission according to the invention would have a hydraulic system estimated weight of only 440 kg; providing a 40% weight saving with a corresponding reduction in size.

20 A full hydraulic drive as provided by the invention allows great flexibility as to the vehicle arrangement as the prime mover can be positioned anywhere in the vehicle and simply connected to the final drive with conduits. It will be shown that the invention allows the vehicle to be 25 driven by a number of prime movers, which can be of different types, situated wherever convenient in, or indeed external to, the vehicle.

The prime movers are typically diesel engines, but can be gasoline engines, gas or steam turbines, electric 30 motors or any other known kind of similar device.

Inherent in the use of a full hydraulic drive is the smooth stepless change of drive ratio to suit speed and traction requirements, as compared with the step changes that occur with any geared transmission.

35 The invention uses a superposing gearbox that allows

- 4 -

for two identical inputs, as against a single power input with a separate steering input. The characterizing property of such gearing is that it provides a drive ratio such that the sum of the two outputs is proportional to the sum of the inputs, and a steering ratio such that the difference of the outputs is a proportion of the difference of the inputs. The two ratios can be separately adjusted by selection of the internal gearing ratios.

10 Thus, if both inputs have the same speed, both outputs will have the same speed. If the inputs are at different speeds, the outputs will also be at different speeds, but conforming to the equations set out below.

DEFINITIONS -

15 DRATIO = $(LIN+RIN)/(LON+RON)$
SRATIO = $(LIN-RIN)/(LON-RON)$

THEN -

LIN = $((LON+RON)*DRATIO+(LON-RON)*SRATIO)/2$

RIN = $((RON+LON)*DRATIO+(RON-LON)*SRATIO)/2$

20 LOT = $((LIT+RIT)*DRATIO+(LIT-RIT)*SRATIO)/2$

ROT = $((RIT+LIT)*DRATIO+(RIT-LIT)*SRATIO)/2$

WHERE -

DRATIO = DRIVE RATIO

SRATIO = STEER RATIO

25 LIN, RIN = LEFT, RIGHT INPUT SPEEDS

LON, RON = LEFT, RIGHT OUTPUT SPEEDS

LOT, ROT = LEFT, RIGHT OUTPUT TORQUES

LIT, ROT = LEFT, RIGHT INPUT TORQUES

(TORQUE CALCULATIONS ASSUME 100% EFFICIENCY)

30 Such a gearbox can be made by combining, in various ways, two or more differential gear sets. The term 'differential gear' is taken to include all forms of gear assemblies that provide a differential action between three elements, such that the speed of any one element is 35 dependent on the speed of the other two. One example is

- 5 -

the differential commonly used in the axles of automobiles.

In this case the differential casing, on which the crown wheel is mounted, is one element with the two bevel gears connected to the axles being the other two elements. A

5 second example is an epicyclic gear set where the sun gear, the annulus gear and the planet frame represent the three differential elements. There are other forms of differential gearing known to those skilled in the art.

The simplest of these gear boxes, and claimed to be 10 novel by the inventor, uses only two differential gear sets, as shown in one preferred embodiment, using differentials of the epicyclic type, as a diagram on Fig. 1, which is described below. Other embodiments either 15 interconnect other elements of the epicyclics, with internal ratios adjusted to suit, or use other forms of differential gearing.

The invention thus consists in a transmission for a skid-steering vehicle having two ground engaging members, the gearbox consisting of a first input receiving member 20 and a second similar input receiving member internal gearing connecting said input receiving members respectively to a first output member and a second output member through which said ground engaging members are driven, the internal gearing being arranged and 25 constructed so that the sum of rotational speeds of said output member is proportional to the sum of the rotational speeds of said input members and the difference between the rotational speeds of said output members is proportional to the difference in rotational speeds of 30 said input members characterized in that the internal gearing consists of two only differential gearing sets each comprising three elements with interconnections between two of the elements of one said differential set with two of the elements of said second differential set.

35 The invention further consists in a transmission for

- 6 -

a skid steering vehicle having two ground engaging members including a gearbox having two output members through which said ground engaging members are driven and two input members, the gearbox being constructed and arranged 5 so that the sum of the rotational speeas of the output members is proportional to the sum of the rotational speeds of the input members and the difference between the rotational speeds of the output members is proportional to the difference between the rotational speeds of the input 10 members characterized in that the input members are each driven by a hydraulic motor.

In order that the invention may be better understood and put into practice a preferred form thereof is hereinafter described, by way of example, with reference 15 to the accompanying drawings in which:-

Fig. 1 illustrates diagrammatically a gearbox for use in a transmission according to the invention;

Fig. 2 shows diagrammatically a transmission according to the invention; and

20 Fig. 3 is a diagrammatic plan view of a vehicle incorporating a transmission according to the invention.

Referring to Fig. 1, the input gears 1a,1b act as the sun gears of the differentials and drive the planet gears 5a,5b. These planet gears are mounted in planet frames 25 4a,4b and also mesh with the annulus gears 6a,6b. The planet frames 4a,4b also carry gears 3a,3b which drive the output shafts 2a,2b. The annulus gear 6a is torsionally connected to the planet frame 4b by connecting member 7. Similarly the annulus 6b is torsionally connected to planet 30 frame 4a by connecting member 8, thus the two elements of one differential are connected to two elements of the other.

If the sun gears on the input shafts have N_1 teeth, the epicyclic annulus gears N_2 teeth, the gears 3a,3b N_3 teeth, and the gears on the output shaft have N_4 teeth, 35 then the characteristic ratios of the gearbox can be

- 7 -

calculated as follows:-

DRIVE RATIO = N_4/N_3

STEER RATIO = $N_3(2(N_2/N_1)+1)/N_4$

Fig. 2 shows a diagram of a preferred embodiment of 5 the transmission according to the invention. This diagram only shows the main features of the transmission and many details, as used by a designer skilled in the art, are omitted for the sake of clarity.

A prime mover 11 drives a main transmission hydraulic 10 pump 12 and an auxiliary pump 13. The auxiliary pump draws fluid from reservoir 14 and delivers fluid through filter 15 to fan motor 16 and then through cooler 17. The fluid then enters the low pressure side of the main power loop, pressurizing the low pressure side of the loop to a 15 pressure set by relief valve 18, which discharges back to the reservoir 14.

The main pump pumps draws fluid from the low pressure side of the loop and pumps it as high pressure fluid through the reversing valves 21a,21b to the drive 20 motors 19a,19b. The fluid then returns, again through the reversing valves, to the inlet of the pump.

The pressure in the main loop is limited by the relief valves 22,23. Relief valve 23 also acts to limit the pressure on the fan motor 16 because of the conduit 25 24. When relief valve 22 is bypassing flow, some or all of its discharge may pass down conduit 24 to the fan motor and cause it to rotate at greater speed.

The two motors 19a,19b drive the gearbox 20 with output shafts 20a,20b. This gearbox may be of the type 30 shown in Fig. 1.

The motors are variable displacement, controlled preferably by a microprocessor based hydro-electronic control system, not shown, although other control means, such as hydro-mechanical, may be used. The control 35 system senses the demand drive and steering commands and

- 8 -

adjusts the displacement of the motors together to provide the necessary output drive torque characteristic, and differentially to provide the necessary steering characteristic.

5 Because varying the motor displacements varies the output torque of the motors, and does not directly vary their speed, a closed loop control system is required to adjust automatically the displacements, and thus the torques, to provide the demand difference in speed
10 required for turning. For this reason, the control complexity is greater than would be provided if each motor were to be of fixed displacement and each driven by a separate pump. However, with the availability of microprocessors, control complexity is of less importance
15 than in previous times, and a number of advantages accrue from the use of a single pump.

Firstly, the number of components is obviously reduced.

Secondly, because, during turning, all power may have to go to one motor, each pump would have to be substantially the same size as the single pump, with increases in size and weight if two pumps are used.

Thirdly, only two main conduits are required if a single pump is used. This not only reduces the piping complexity, but is a considerable advantage if more than one prime mover is used.

In any event, the use of variable displacement motors allows a much wider speed range in the hydraulic transmission as variable motors typically have an increased speed capability of up to 50% at reduced displacement, as compared with a fixed displacement motor.

Conventional wisdom would teach the use of over-centre motors so that the torque on one side can be reversed for tight turns by swinging that motor over-centre
35 into reverse.

- 9 -

(The term 'over-centre' describes the capability of some designs of hydraulic pumps and motors to have their displacement varied from a maximum value through zero to a negative maximum value, such negative value usually having the same magnitude as the positive maximum value. In a swash-plate design this is achieved by swinging the swash plate from its maximum forward angle, through to zero and then further 'over-centre' to its maximum reverse angle. The effect in a pump is to reverse the direction of flow through the pump, while in a motor the direction of output rotation is reversed. Other designs of pumps and motors do not have this capability and are designated as one-side-of-centre units.)

However, in a preferred form of the invention 15 separate reversing valves on each motor are used for the following reasons.

Firstly, this allows the use of motors that only swing one side of centre. Such motors are inherently more compact and are usually more efficient as the bent axis 20 type of motor can be more readily used. In addition, it is known that such motors can be configured so that the clearance volume is held substantially constant over the displacement range by pivoting the axis off-centre (see Ifield US 4,129,063).

Secondly, the reversing valves can be operated much more quickly than a motor can be swung over-centre which is important when a sudden turn is required. The transition from drive to over-run while turning also requires a sudden change in torque direction.

30 Additionally, the ability to suddenly apply hydraulic braking is an advantage.

Thirdly, conventional wisdom would teach the use of an over-centre pump for reverse drive. However, the reversing valves allow a pump of one-side-of-centre design 35 to be used as reverse can be achieved by operating both

- 10 -

valves simultaneously. As already described for the motors, such a pump can be much more compact and can be more efficient than an over-centre pump.

Fourthly, if braking and reverse is to be provided by 5 operating the reversing valves, only one of the main conduits 25 need ever be at high pressure. The other conduit 26 can be at low pressure under all circumstances. This allows for one conduit of lighter construction and considerably simplifies the overall hydraulic circuitry as 10 the boost inlet and discharge valves normally needed for over-centre operation are not required.

Braking is then done against the relief valve 22, which is shown as electrically controlled. Operation of the brake pedal will, perhaps through the microprocessor 15 control system, cause an increasing signal with increasing pedal depression. Such control could also be provided mechanically or hydraulically.

It should be understood that, because the pump is not capable of over-centre operation and because only one 20 conduit is ever pressurized, the braking energy cannot be absorbed by over-running the engine. All the hydraulic braking energy passes into the working fluid across the relief valve 22. This would cause overheating of the fluid so it is necessary to increase the fan speed and the 25 flow through the cooler.

This could be done by increasing the engine speed with the microprocessor controller, but can also be achieved automatically with the circuitry shown on Fig. 2. As long as fluid is passing through relief valve 22, 30 it is available to increase the speed of the fan motor 16 and then passes through the cooler 17, up to a pressure limited by relief valve 23.

The embodiment of the invention shown on Fig. 2 thus provides for full hydraulic drive using compact and 35 efficient pumps and motors, with minimum circuitry and

- 11 -

pipework, and provides for rapid steering and braking response.

Fig. 3 shows a diagrammatic plan view of a typical military armoured personnel carrier, with the roof 5 removed, with the transmission according to the invention using two diesel engines as prime movers. It is seen that the prime movers 31a,31b fit into the rear corners of the vehicle, above the tracks 32a,32b, in a space that otherwise has limited utility.

10 Hydraulic pumps 33a,33b are mounted on each engine and connected through conduits not shown to the two hydraulic motors 34a,34b. According to the invention both pumps are connected to both motors in parallel.

15 The two hydraulic motors are mounted on the gearbox 35, mounted at the front of the vehicle, which drives the track sprockets 36a,36b through final reduction gearing 37a,37b.

20 A conventional arrangement with one engine and mechanical power transmission requires that the engine and complete transmission be at the front of the vehicle and takes up considerable valuable floor space. This space is 25 shown as outline 38. The weight distribution of the vehicle is also adversely effected with a degradation in vehicle performance, particularly when braking or when on water.

25 The dual engine scheme, according to the invention, also allows operation, at half power, on one engine only, still with full tractive force capability. This means that both engines have to fail before the vehicle is 30 immobilized. The vehicle is quieter with only one engine operating which can be an advantage under ambuscade conditions. The two smaller engines can fail more readily into the mass production range of engines, with a result 35 that the two engines can be cheaper than one large one. Also, in times of conflict, it would be possible to use

- 12 -

any number of high production gasoline engines as is necessary to provide the required vehicle performance.

- 13 -

CLAIMS

1. A transmission for a skid-steering vehicle having two ground engaging members including a gear box, the gearbox consisting of a first input receiving member and a second similar input receiving member internal gearing connecting said input receiving members respectively to a first output member and a second output member through which said ground engaging members are driven, the internal gearing being arranged and constructed so that the sum of rotational speeds of said output member is proportional to the sum of the rotational speeds of said input members and the difference between the rotational speeds of said output members is proportional to the difference in rotational speeds of said input members characterized in that the internal gearing consists of two only differential gearing sets each comprising three elements with interconnections between two of the elements of one said differential set with two of the elements of said second differential set.
2. A transmission for a skid steering vehicle having two ground engaging members including a gearbox having two output members through which said ground engaging members are driven and two input members, the gearbox being constructed and arranged so that the sum of the rotational speeds of the output members is proportional to the sum of the rotational speeds of the input members and the difference between the rotational speeds of the output members is proportional to the difference between the rotational speeds of the input members characterized in that the input members are each driven by a hydraulic motor.
3. A transmission as claimed in claim 2 wherein the two hydraulic motors are variable in displacement.
4. A transmission as claimed in claim 3 wherein the two hydraulic motors are driven by a single variable

- 14 -

displacement pump driven by a single prime mover.

5. A transmission as claimed in claim 3 wherein the two hydraulic motors are driven by a number of variable displacement pumps each driven by a different prime mover.

6. A transmission as claimed in claim 2, wherein the direction of torque application of the motors is controlled by a separate reversing valve on each motor.

7. A transmission as claimed in claim 6 wherein the two hydraulic motors are driven by a single variable displacement one-side-of-centre pump driven by a single prime mover.

8. A transmission as claimed in claim 6 wherein the two hydraulic motors are driven by a number of variable displacement one-side-of-centre pumps each driven by a different prime mover.

9. A transmission as claimed in claim 7 wherein one conduit from the pump is at high pressure, the other always being at low pressure.

10. A transmission as claimed in claim 8 wherein one conduit from each pump is at high pressure, the other always being at low pressure.

11. A transmission as claimed in claim 6 wherein braking of the vehicle is controlled by a relief valve and discharge from the braking relief valve causes a cooling fan hydraulic motor to increase in speed and causes flow through a hydraulic fluid cooler to increase.

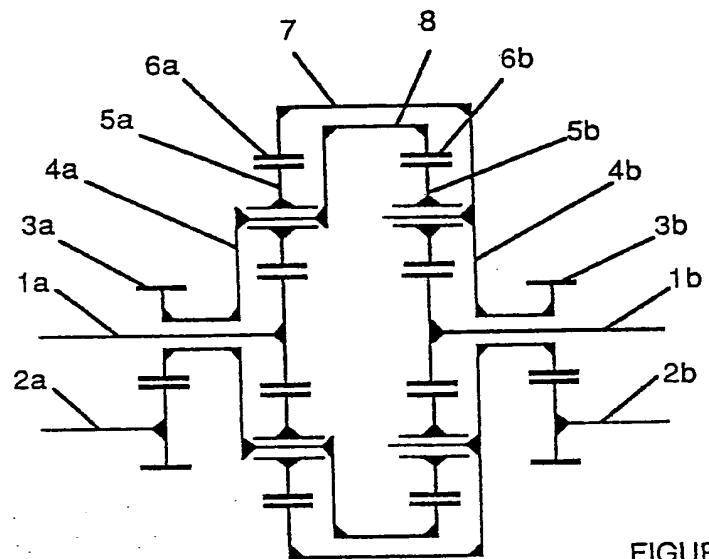


FIGURE 1

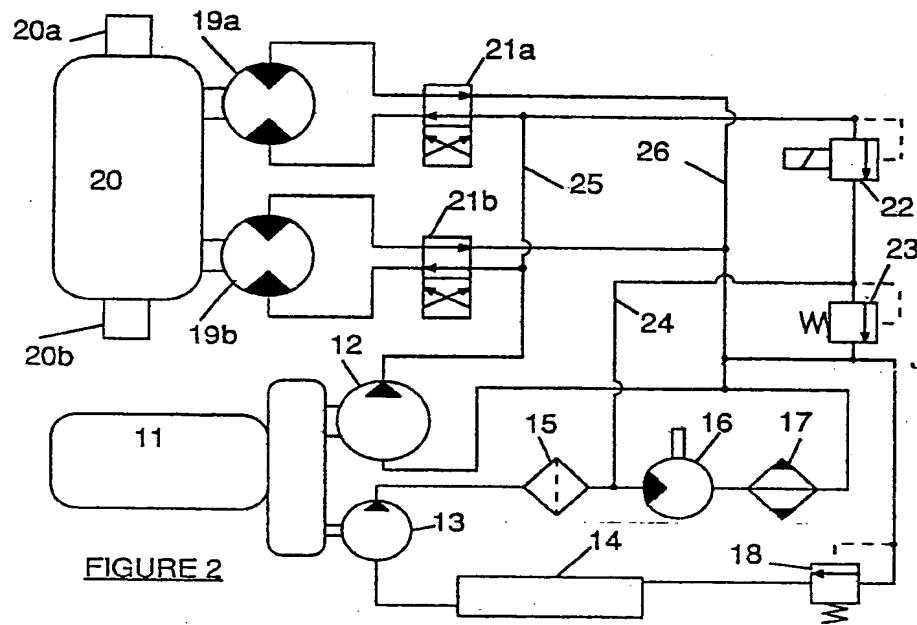


FIGURE 2

3 / 3

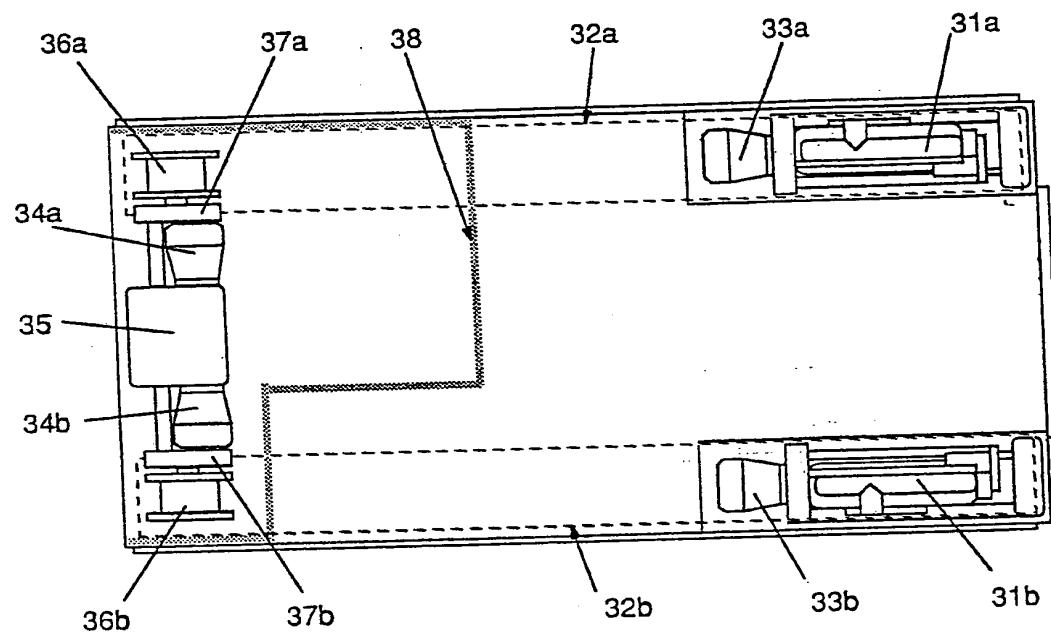


FIGURE 3

INTERNATIONAL SEARCH REPORT

International Application No PCT/AU 86/00322

I. CLASSIFICATION OF SUBJECT MATTER (if several classification symbols apply, indicate all)

According to International Patent Classification (IPC) or to both National Classification and IPC

Int. Cl. 4 B62D 11/10

II. FIELDS SEARCHED

Minimum Documentation Searched ⁷

Classification System	Classification Symbols
IPC	B62D 11/10, 11/04, F16H 37/08

Documentation Searched other than Minimum Documentation
to the Extent that such Documents are Included in the Fields Searched ⁸

AU : IPC as above

III. DOCUMENTS CONSIDERED TO BE RELEVANT⁹

Category ¹⁰	Citation of Document, ¹¹ with indication, where appropriate, of the relevant passages ¹²	Relevant to Claim No. ¹³
Y	AU,B, 71572/81 (538375) (CATERPILLAR TRACTOR CO.) 6 May 1982 (06.05.82)	(1-11)
Y	US,A, 2974740 (WARE et al) 14 March 1961 (14.03.61)	(1-11)
A	DE,A, 1814880 (LEBEN & CO, KG) 8 October 1970 (08.10.70)	
X	FR,A, 1517052 (SOCIÉTÉ CIVILE D'ÉTUDES MÉCANIQUES) 15 March 1968 (15.03.68)	(1-11)
X	CH,A, 288833 (MIAG VERTRIEBSGESELLSCHAFT m.b.H.) 1 June 1953 (01.06.53)	(1-11)

* Special categories of cited documents: ¹⁰

"A" document defining the general state of the art which is not considered to be of particular relevance

"E" earlier document but published on or after the International filing date

"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)

"O" document referring to an oral disclosure, use, exhibition or other means

"P" document published prior to the International filing date but later than the priority date claimed

"T" later document published after the International filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step

"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.

"A" document member of the same patent family

IV. CERTIFICATION

Date of the Actual Completion of the International Search

27 January 1987 (27.01.87)

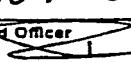
Date of Mailing of this International Search Report

(10.02.87) 10 FEBRUARY 1987

International Searching Authority

Australian Patent Office

Signature of Authorized Officer


P. WARD

ANNEX TO THE INTERNATIONAL SEARCH REPORT ON
INTERNATIONAL APPLICATION NO. PCT/AU 86/00322

This Annex lists the known "A" publication level patent family members relating to the patent documents cited in the above-mentioned international search report. The Australian Patent Office is in no way liable for these particulars which are merely given for the purpose of information.

Patent Document Cited in Search Report	Patent Family Members			
AU 71572/81	CA 1147578	EP 58666	US 4434680	
	WO 8200867			
DE 1814880	FR 2025987	CH 538381	JP 49009852	
	US 3618686			

END OF ANNEX